

Profile

Cookson is a leading global supplier of consumables used mainly in the production of Steel, Foundry Castings and Electronics.

We add value to our customers' businesses by providing products, processes and services that allow them to increase the efficiency and quality of their operations and products.

We have leading technologies supported by outstanding technical service and R&D resources.

We have high quality businesses with leading market positions.

Our key end-markets (Steel Production, Foundry Castings and Electronics) have good long-term prospects.

We have a global presence with 15,000 people working in more than 40 countries and we sell into more than 100 countries.

Executive Directors

Nick Salmon - Chief Executive

Mike Butterworth - Finance Director

François Wanecq - Executive Director



Listed: London Stock Exchange
 Bloomberg: CKSN LN
 Reuters: CKSN.L

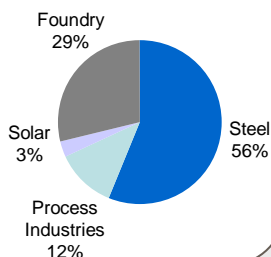
Highlights from 2010 Results

- Revenue of £2,546m, up 30%.
- Trading profit of £252.1m, up 126%.
- Return on sales of 9.9% (2009: 5.7%).
- Headline profit before tax of £222.1m, up 193%.
- Headline earnings per share of 61.5p, up 242%.
- End-markets have recovered strongly but generally remain below pre-crisis levels, leaving considerable potential for further improvement.
- Net debt reduced by £41m to £330m.
- Recommended final dividend of 11.5p per share.
- New three year performance targets announced in January 2011 set out the ambition and strategy for further strong progress through to end 2013.

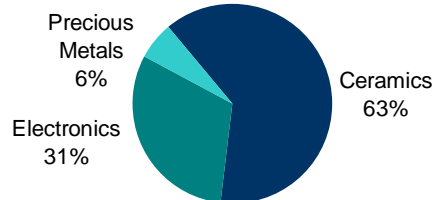
Ceramics

Trading under the Vesuvius and Fosco brand names, the Ceramics division is the world leader in the supply of advanced consumable products and systems to the global steel and foundry industries and a leading supplier of speciality products to the glass and solar industries.

Revenue by End Market



2010 Revenue by Division*

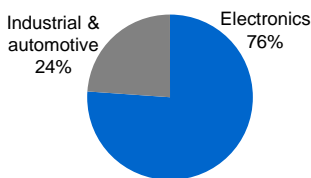


* Including Precious Metals at NSV

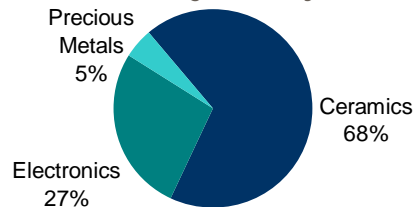
Electronics

The Electronics division is a leading supplier of consumable electronic assembly materials and advanced surface treatment and electro-plating chemicals. The principal end-market is global electronics production.

Revenue by End Market



2010 Trading Profit by Division*

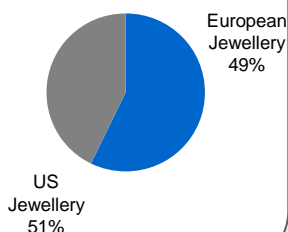


* before corporate costs

Precious Metals

The Precious Metals division is a leading supplier of fabricated precious metals (primarily gold, silver and platinum) to the jewellery industry in the US, UK, France and Spain, and also has significant precious metals refining operations in Europe.

Revenue by End Market



2010 Revenue by Customer Location

