

CERAMICS



Trading under the Vesuvius and Foseco brand names, the Ceramics division is the world leader in the supply of advanced consumable products and systems to the global steel and foundry industries and a leading supplier of specialist ceramic products to the glass and solar industries. It is also a regional leader in the US, UK and Australia in the supply and installation of monolithic refractory linings.

ELECTRONICS



The Electronics division is a leading supplier of advanced surface treatment and plating chemicals and assembly materials to the electronics, automotive and construction markets. It comprises two product lines; Assembly Materials (62% of revenue) and Chemistry (38% of revenue).

PRECIOUS METALS



The Precious Metals division is a leading supplier of fabricated precious metals (primarily gold, silver and platinum) to the jewellery industry. Products include alloy materials, semi-finished jewellery components and finished jewellery.

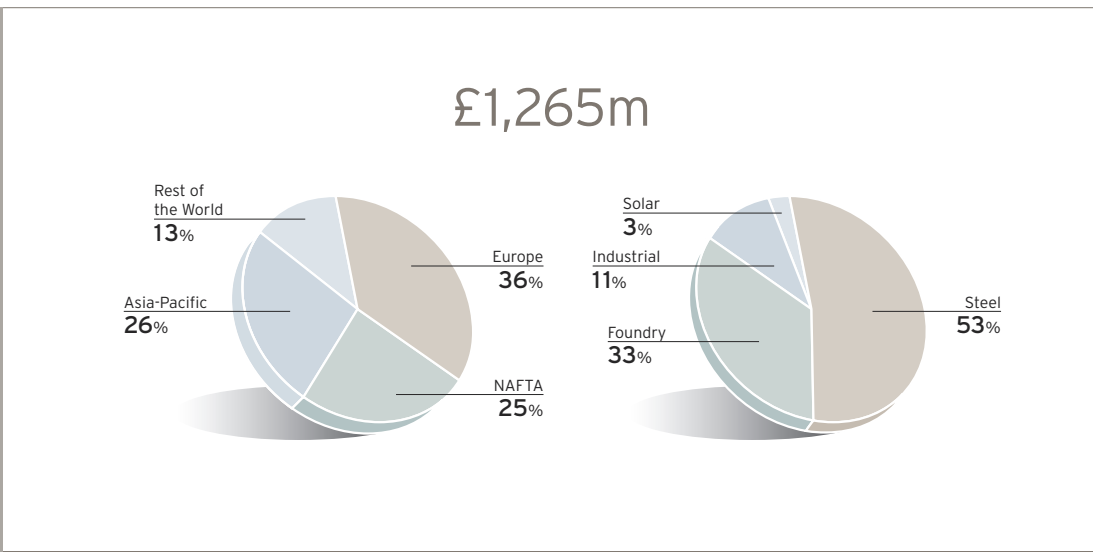
REVENUE BY GEOGRAPHY
(customer location)

REVENUE BY END-MARKET

over 11,000 employees

57% of Group revenue

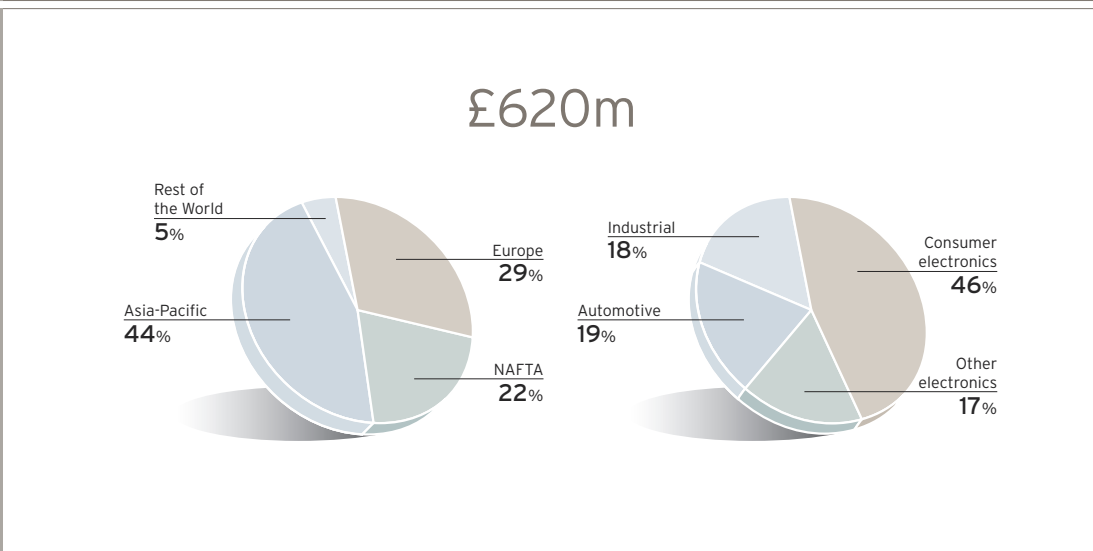
75% of Group trading profit*



over 3,000 employees

28% of Group revenue

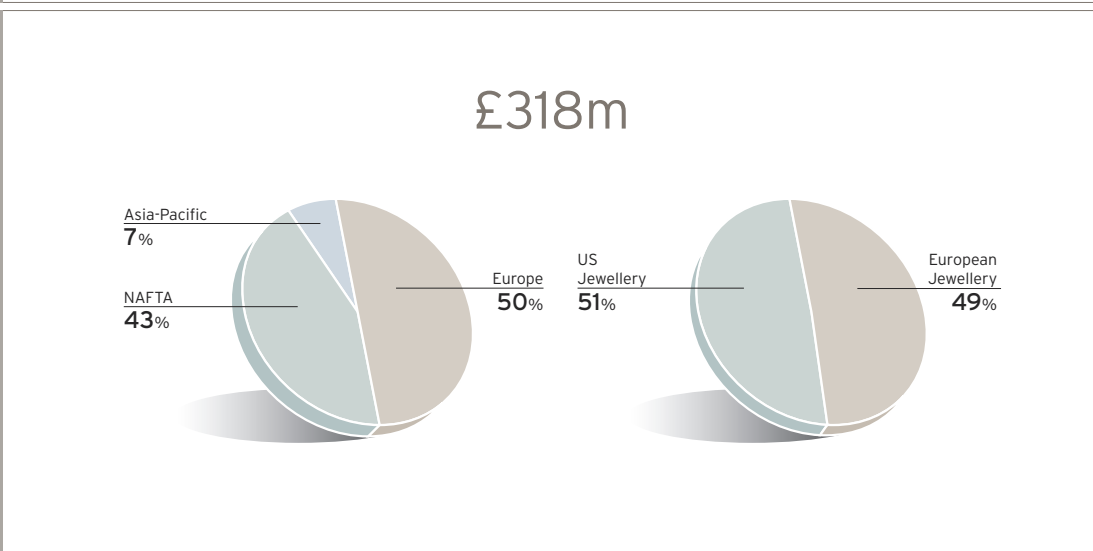
23% of Group trading profit*



over 1,500 employees

15% of Group revenue

2% of Group trading profit*



* Before central corporate costs